

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 62/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

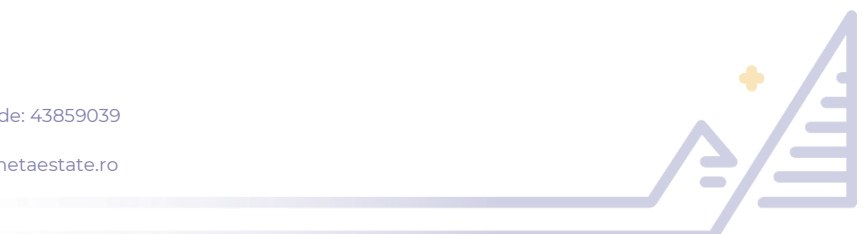
Date of report:	22.11.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Completion of the share capital increase procedure

The management of Meta Estate Trust S.A. ("the Company") informs the shareholders and the market about the completion of the procedure for the increase of the share capital of the Company, carried out in accordance with the provisions of the Extraordinary General Meeting of Shareholders Resolution dated 25.04.2024 and the EU Prospectus for the increase related to the share capital increase, approved by Financial Supervisory Authority through Decision No. 1045/16.10.2024.

Through the decision of the Company's Board of Directors on the findings resulting from the share capital increase operation no. 1/22.11.2024, the results of the share capital increase carried out during the period 22.10.2024 - 21.11.2024 were validated as follows:

- a number of 5,033 new registered, dematerialized shares, with a nominal value of RON 1 each, were subscribed within the framework of the share capital increase, at the price of RON 1/share for which amounts amounting to RON 5,033 were paid in.
- the 2,494,967 shares remaining unsubscribed will be canceled.



As a result of the above operation, the share capital is increased by a number of 5,033 ordinary, registered, dematerialized shares, with a nominal value of RON 1 each, for a total amount of RON 5,033.

The issuer is currently completing the formalities with the competent authorities for the registration of the new share capital.

Alexandru Bonea
Managing Director

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 102.424.339,00
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